

Name of warrant CPNJ03MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant CPNJ03MBS20CE
Name (code) of underlying security: PNJ
Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 3.5 months
Expiration date: February 09, 2021
Conversion ratio: 5:1
Exercise price (exercise index): 66,000 VND
Value of collateral: 2,500,000,000 VND
Quantity of warrants registered for offering: 2,000,000

2. Information on the offering:

Start date of offering: October 28, 2020
End date of distribution: October 28, 2020
Time of subscription: October 28, 2020
Payment date for warrant purchase: October 28, 2020
End date of warrant transfer: October 28, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,200	2,000,000	35,550	35,550	14	14	1,964,450	1.7775%
- Local investors			35,550	35,550	14	14		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		2,000,000	35,550	35,550	14	14	1,964,450	1.7775%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 35,550 warrants, accounting for 1.7775% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 78,210,000
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 78,210,000